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DIFFUSO DA D'AMICO INTERNATIONAL SHIPPING S.A PER CONTO E SU RICHIESTA DI D'AMICO INTERNATIONAL S.A.

COMUNICATO STAMPA
Lussemburgo, 19 marzo 2026, 00.01

Completata con successo la vendita di parte della partecipazione detenuta da d'AMICO INTERNATIONAL S.A. in d'AMICO INTERNATIONAL SHIPPING S.A.

Facendo seguito al comunicato stampa diffuso in data 18 marzo 2026, d'AMICO INTERNATIONAL S.A. ("**d'AMICO INTERNATIONAL**") rende noto di aver completato con successo la vendita di complessive 6.200.000 azioni di d'AMICO INTERNATIONAL SHIPPING S.A. (la "**Società**"), rappresentanti circa il 5% del relativo capitale sociale al 19 marzo 2026.

L'operazione è stata realizzata mediante un collocamento attraverso una procedura di *accelerated bookbuilding* riservata a determinati investitori istituzionali (il "**Collocamento**").

Il Collocamento è stato effettuato ad un prezzo per azione pari a €6,50, per un controvalore complessivo di €40.300.000.

A seguito del Collocamento, d'AMICO INTERNATIONAL detiene circa il 55,66% del capitale sociale e dei diritti di voto della Società e rimane l'azionista di controllo della Società. d'AMICO INTERNATIONAL si impegna a rimanere il principale azionista a lungo termine della Società e continua a credere fermamente nella Società e nei suoi mercati sottostanti. Lo scopo del Collocamento, dal punto di vista di d'AMICO INTERNATIONAL, è quello di aumentare la liquidità degli scambi delle azioni della Società.

In relazione al Collocamento, d'AMICO INTERNATIONAL ha assunto un impegno di *lock-up* relativamente alle azioni rimanenti che detiene a seguito del regolamento del Collocamento e consegna dei titoli per un periodo di 180 giorni di calendario successivi al regolamento del Collocamento e consegna dei titoli, fatte salve talune eccezioni.

Il regolamento del Collocamento è previsto in data 23 marzo 2026.

Le azioni della Società sono quotate su Euronext STAR Milan con Codice ISIN LU2592315662.

Linklaters ha agito in qualità di consulente legale di d'AMICO INTERNATIONAL.

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